

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 28, 2020

REGISTRATION NO: 27408
BONDS ISSUED BY: Central R-III School District
AMOUNT OF ISSUE: \$6,000,000.00 (Series 2020) COUNTY: St. Francois and Ste. Genevieve

DATE OF ISSUE: August 04, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including, without limitation: to construct, equip, and furnish a stand-alone safe room to house the weight room, boys and girls locker rooms, wrestling practice area, and bathrooms; to convert the current High School weight room into two classrooms to accommodate projected enrollment increases; to complete heating, ventilation, and air conditioning (HVAC) upgrades at the High School; to implement safety improvements to all facilities such as camera upgrades, knox boxes that provide first responders access to buildings, and u-hooks on all classroom doors; to the extent funds are available, complete parking lot improvements at all campuses of the District.

Mandatory Redemption*

| Rate of Interest | Amount | Maturity | |
|------------------|----------------|------------|---|
| 3.00000% | \$475,000.00 | 03/01/2030 | |
| | \$475,000.00 | 03/01/2031 | * |
| | \$500,000.00 | 03/01/2032 | * |
| | \$500,000.00 | 03/01/2033 | * |
| | \$525,000.00 | 03/01/2034 | * |
| 3.00000% | \$2,000,000.00 | 03/01/2034 | |
| 3.00000% | \$525,000.00 | 03/01/2035 | |
| | \$550,000.00 | 03/01/2036 | * |
| | \$575,000.00 | 03/01/2037 | * |
| 4.00000% | \$1,125,000.00 | 03/01/2037 | |
| | \$600,000.00 | 03/01/2038 | * |
| | \$625,000.00 | 03/01/2039 | * |
| | \$650,000.00 | 03/01/2040 | * |
| 4.00000% | \$1,875,000.00 | 03/01/2040 | |

ARE BONDS CALLABLE: THE SERIES 2020 BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025 and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: U.S. Bank National Association, St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: U.S. Bank National Association, St. Louis, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$6,596,622.75
INTEREST RATE: 2.75151%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$110,041,849.00
INDEBTEDNESS: (Including this issue) \$15,150,951.00

NOTICE OF ELECTION: Published in the Daily Journal newspaper on May 19 and 26, 2020.

DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 692 No - 221

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable